



FINEX '10

FINANCING EXPLORATION:

THE ROLE OF THE UK AND IRELAND IN GLOBAL MINERAL EXPLORATION

27TH - 28TH OCTOBER 2010

*THE GEOLOGICAL SOCIETY,
BURLINGTON HOUSE, LONDON*

Britain and Ireland have long played leading roles in stimulating and financing metal mining and exploration globally. FINEX '10 will provide a timely reminder of the dominant influence that the two countries and especially London continue to exert internationally through the expertise of our mining, financial, and consultancy communities. The meeting will also provide a stimulating forum for the exchange of views and visions between the people driving this complex and dynamic activity.

<http://www.londonfinex.com/>

<http://www.geolsoc.org.uk/gsl/events/listings/finex10>

Professional sponsoring organizations:

Institute of Materials, Minerals and Mining

Mineral Deposits Studies Group, Geological Society

Irish Association for Economic Geology

Association of Mining Analysts

AIM Team, London Stock Exchange

Women in Mining





DAY 1 - WEDNESDAY 27 OCTOBER

- 08:00-08:25** Registration – with tea and coffee
- 08:30** Welcome and introduction: then and now – the past two years and the rationale behind FINEX
Dr Bob Foster - CEO, Stratex International plc
Welcome on behalf of CBI Minerals Group
Nigel Jackson – Chairman, CBI Minerals Group

SESSION 1: Mining-financial framework in the UK - achievements and challenges

CHAIR: Nigel Jackson – CBI Minerals Group

- 08:40** Accessing finance for mining companies
KEYNOTE SPEAKER: Claire Dorrian – Senior Manager, Product Management, AIM
- 09:10** Junior miners – Is there life after debt?
Dr Tim Williams - Director, Global Mining and Metals, Ernst & Young LLP
- 09:35** The international mining service sector in the UK and Ireland
Dr Clive Hallett - Principal, CRT Minerals; Project Manager, MIRO (Minerals Industry Research Organization)
- 10:00** The British Geological Survey's (BGS) role in overseas mineral exploration
KEYNOTE SPEAKER: Prof. John Ludden – Director, British Geological Survey
- 10:30** Morning coffee – sponsored by Micromine

SESSION 2: Supply and demand – foreseeing the future

CHAIR: Graham Brown – Anglo American Corporation

- 11:00** Commodities: Is there a Super Cycle?
KEYNOTE SPEAKER: Chris Watling – CEO & Chief Markets Strategist, Longview Economics
- 11:30** Meeting the world's metals needs
KEYNOTE SPEAKER: Bill Scotting – Exec. VP, Head of Strategy, ArcelorMittal
- 12:00** The uses and abuses of metal market analysis
KEYNOTE SPEAKER: Phillip Crowson - Hon. Professor, Univ. Dundee; former Director, London Metal Exchange
- 12:30** Lunch – sponsored by SRK Exploration Services Ltd

SESSION 3: IR and PR – getting the message across

CHAIR: Tony Mahalski – Chairman, LM Associates

- 13:30** The value of sponsored research to a plc
Gabriel Didham – MD, Objective Capital Research Ltd
- 13:50** To spin or not to spin?
Hugo de Salis – Principal, St Brides Media & Finance Ltd
- 14:10** How to get the market to work for you
John Meyer – Head of Resources, Fairfax IS plc
- 14:30** Panel discussion
- 14:45** Afternoon tea – sponsored by St Brides Media & Finance

SESSION 4: Markets and regulation – reward and risk

CHAIR: Iain Duncan – Simmons & Simmons

- 15:15** Technical Reports – who needs them?
Christopher Hall – Mining Consultant, Grant Thornton UK LLP
- 15:40** Minerals reporting standards in Europe
Dr Stephen Henley – Deputy Chairman, PERC (Pan-European Reserves & Resources Reporting Committee);
MD, Resources Computing International Ltd
- 16:05** Environmental and social issues - what investors should know about the risks
Fergus Anckorn – Technical Director, AMEC Earth and Environmental (UK) Ltd
- 16:30** Mining scams – then and now, and how to spot them
Dr Chris Hinde – Editorial Director, Mining Journal, Aspermont UK
- 16:55** Cocktail Reception and Networking - sponsored by Golder Associates

DAY 2 - THURSDAY 28 OCTOBER

08:00-08:40 Registration – with tea and coffee

SESSION 1: Where do we go from here?

CHAIR: Richard Chase – *Ambrian Partners Ltd*

08:45 **Mining financing in frontier countries**

KEYNOTE SPEAKER: Dr Sacha Backes – *Investment Officer, Oil, Gas, Mining, & Chemicals, International Finance Corporation*

09:15 **Mineral commodities in 2010 – what are we looking for and where?**

KEYNOTE SPEAKER: Prof. Laurence Robb – *Univ. Oxford; Director, Savannah Gold Ltd*

09:45 **The new risk landscape**

Tanya Costello – *Associate Director, Control Risks*

10:10 **Future financing trends in the mining sector**

Michael Lynch-Bell – *Partner, Global Mining & Metals, Ernst & Young LLP*

10:35 **Morning coffee – sponsored by Altus Strategies Ltd**

SESSION 2: BRICS - jurisdictions and their long-term impact

CHAIR: Mark Parker – *African Eagle Resources plc*

11:10 **China's mining sector: a macroeconomic perspective**

Cedric Chehab – *Head of Commodities Research & Strategy, Business Monitor International*

11:35 **China from a practical perspective**

Roger Goodwin – *President & Group Finance Director, Griffin Mining Ltd*

11:50 **Brazil: a major-company perspective on mining and exploration opportunities**

Graham Brown - *Group Head of Geoscience & Exploration, Anglo American*

12:15 **Lunch – sponsored by Ambrian Partners Ltd**

SESSION 3: Value-driven exploration

CHAIR: Dr Barry Lye - *President, Institute of Materials, Minerals and Mining*

13:15 **Adding value in gold exploration: beyond technology and drilling**

SIR JULIUS WERNHER MEMORIAL LECTURE
Prof. Neil Phillips – *Univ. Melbourne; Phillipsgold Pty Ltd*

13:45 **The value of an ounce in the ground**

Charles Gibson - *Sector Head, Mining Research, Edison Investment Research Ltd*

14:10 **Medium- and long-term market influences: what is the equilibrium price for tomorrow's copper?**

Paul Dewison – *Research Manager, Bloomsbury Mineral Economics Ltd*

14:35 **Future sources of zinc - a geologist's perspective from Europe**

Dr Duncan Large – *Consulting Geologist*

15:00 **Afternoon tea – sponsored by SGS Minerals Services**

SESSION 4: The right Ingredients

CHAIR: Tim Williams - *Ernst & Young*

15:30 **The perfect mix – an advisor's view**

Richard Chase – *Managing Director, Ambrian Partners Ltd*

15:55 **Why do some companies succeed and others fail?**

Charles Kernot – *Director, Metals & Mining, Evolution Securities Ltd*

SESSION 5: The contribution of the university

CHAIR: Dr Iain McDonald – *Cardiff University*

16:20 **Benefits of student placements with exploration companies as illustrated by the Cardiff University BSc in Exploration and Resource Geology**

Dr Hazel Pritchard – *Director, Exploration & Resources BSc, Cardiff University*

16:35 **Masters-level courses: experiences of working with the minerals industry**

Dr Charlie Moon – *Programme Leader, MSc Mining Geology, Camborne School of Mines*

16:50 **Training of Economic Geology PhD's - a perspective from NERC facilities**

Dr Adrian Boyce - *Manager, NERC Isotope Community Support Facility, Scottish Universities Environmental Research Centre*

17:05 **Add another string to your bow**

Liv Carroll – *Senior Business Analyst, Gemcom Software International Inc.*

17:20 **Cocktail Reception and Networking - sponsored by Simmons & Simmons**

- followed by *Mining Sundowner at The Glassblower, Glasshouse Street, WC1*

